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DT CAPITAL LIMITED
鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

BONUS EVENTUS Securities Limited 博恩證券有限公司

The Board is pleased to announce that the Placing was completed on 28 December 2017 in accordance with the terms and conditions of the Placing Agreement in which the Placing Agent has successfully placed an aggregate of 379,900,000 Placing Shares, representing (i) 20% of the issued share capital of the Company immediately before the Placing; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the issue of the 379,900,000 Placing Shares.

The Placing Shares have been successfully placed to one Placee at the Placing Price of HK$0.094 per Placing Share. The gross and net proceeds from the Placing amounted to approximately HK$35.71 million and approximately HK$35.07 million, respectively.

Reference is made to the announcements of the Company dated 12 December 2017 and 19 December 2017 (the "**Announcements**") in relation to the Placing and the information of the Placee procured by the Placing Agent. Terms used herein shall have the same meanings as ascribed thereto in the Announcements unless otherwise stated.

The Board is pleased to announce that all conditions under the Placing Agreement have been fulfilled and the Placing was completed on 28 December 2017 in which the Placing Agent has successfully placed an aggregate of 379,900,000 Placing Shares, representing (i) 20% of the issued share capital of the Company immediately before the Placing; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the issue of the 379,900,000 Placing Shares.

The Placing Shares have been successfully placed to one Placee, Vibrant Noble Limited, at the Placing Price of HK$0.094 per Placing Share. The gross and net proceeds from the Placing amounted to approximately HK$35.71 million and approximately HK$35.07 million, respectively.

To the best knowledge, information and belief of the Company having made such reasonable enquiry and as informed by the Placing Agent, Vibrant Noble Limited is a company incorporated in the British Virgin Islands with limited liability, and each of Vibrant Noble Limited and its ultimate beneficial owner is an Independent Third Party.

Upon completion of the Placing, Vibrant Noble Limited has become a substantial shareholder (as defined under the Listing Rules) of the Company. To the best of the knowledge of the Directors, having made all reasonable enquiries and based on publicly available information, the shareholding structure of the Company immediately before and after completion of the Placing is as follows:

	Immediately before completion of the Placing		**Immediately after completion of the Placing**	
	No. of Shares	*Approx. %*	*No. of Shares*	*Approx. %*
Hugo Lucky Limited *(Note 1)*	960,500,000	50.56	960,500,000	42.14
Sharp Years Limited *(Note 2)*	254,500,000	13.40	254,500,000	11.17
Long Surplus International Limited *(Note 2)*	254,500,000	13.40	254,500,000	11.17
Fame Image Limited *(Note 2)*	254,500,000	13.40	254,500,000	11.17
Ho Hoi Yee, Wisery *(Note 2)*	254,500,000	13.40	254,500,000	11.17
Lai Tsui Har *(Note 2)*	254,500,000	13.40	254,500,000	11.17
Wu Weihong, Tony *(Note 2)*	254,500,000	13.40	254,500,000	11.17
The Placee	—	—	379,900,000	16.67
Public Shareholders	684,500,000	36.14	684,500,000	30.02
	1,899,500,000	100.00	2,279,400,000	100.00

Notes:

1. Hugo Lucky Limited is wholly-owned by Mr. Leung King Yue, Alex, an executive Director.

2. Sharp Years Limited is owned as to 50% by Long Surplus International Limited and 50% by Fame Image Limited respectively. Long Surplus International Limited is beneficially and ultimately owned as to 66.67% by Ms. Ho Hoi Yee, Wisery and 33.33% by Ms. Lai Tsui Har. Fame Image Limited is beneficially and ultimately owned as to 70% by Ms. Chan Pui Kwan, a non-executive Director and 30% by Mr. Wu Weihong, Tony.

By Order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 28 December 2017

As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui Kwan as Non-executive Director; Mr. Kwok Ming Fai, Mr. Lo Chi Ming, Erik and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.