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DT CAPITAL LIMITED
鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

**SUPPLEMENTAL ANNOUNCEMENT ON THE INTERIM REPORT
FOR THE SIX MONTHS ENDED 30 JUNE 2017**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the interim report of the Group for the six months ended 30 June 2017 (the “**Interim Report**”) posted on the respective websites of the Stock Exchange and the Company on 7 September 2017. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Interim Report.

As at 30 June 2017, as disclosed in note 11 to the unaudited condensed consolidated financial results under the section headed “Available-for-sale Financial Assets” of the Interim Report, the Group held various investments totaling approximately HK\$53.19 million (the “**Investments**”). In addition to the information disclosed in the Interim Report, the Company would like to provide shareholders of the Company (the “**Shareholders**”) and the market with the below additional information in relation to the significant Investments as at 30 June 2017:

11. AVAILABLE-FOR-SALE FINANCIAL ASSETS

	30 June 2017 (Unaudited) HK\$	31 December 2016 (Audited) HK\$
Capital contribution, at cost	4,219,243	4,219,243
Unlisted equity securities, at cost	6,750,000	6,750,000
Unlisted debt securities, at cost	<u>28,000,000</u>	<u>28,000,000</u>
	38,969,243	38,969,243
<i>Less: provision for impairment loss</i>	<u>(2,000,000)</u>	<u>(2,000,000)</u>
	36,969,243	36,969,243
Listed equity securities in Hong Kong	<u>16,225,420</u>	<u>17,138,512</u>
	53,194,663	54,107,755
<i>Less: Amount not matured within 12 months</i>	<u>(25,194,663)</u>	<u>(26,107,755)</u>
	28,000,000	28,000,000
Amount included under current assets	<u>28,000,000</u>	<u>28,000,000</u>
	16,225,420	17,138,512
Market value of listed equity securities	<u>16,225,420</u>	<u>17,138,512</u>

a) **Details of Available-for-sale Financial Assets**

<u>Name of investee</u>	30 June 2017 (Unaudited) HK\$	31 December 2016 (Audited) HK\$
Unlisted securities		
Good Quality Investment Limited	3,000,000	3,000,000
Yi Hua Holdings Limited	25,000,000	25,000,000
Star League Investments Limited	3,000,000	3,000,000
廣州市金洋水產養殖有限公司	4,219,243	4,219,243
Diamond Motto Limited	1,750,000	1,750,000
	36,969,243	36,969,243
Listed equity securities in Hong Kong		
Gemilang International Limited	8,050,495	9,046,162
Kwong Man Kee Group Limited	8,174,925	8,092,350
	16,225,420	17,138,512
	53,194,663	54,107,755

There were no significant changes on investment in available-for-sale financial assets since January 2017.

b) **Particulars of major unlisted available-for-sale financial assets**

i) *Unlisted equity securities*

Good Quality Investment Limited (“Good Quality”)

Good Quality is incorporated in Hong Kong and is principally engaged in business of securities dealing during the year.

The Group holds 3,000,000 (2016: 3,000,000) shares in Good Quality, representing 20% (2016: 20%) interest in the issued share capital of Good Quality. No dividend was received since January 2017.

b) **Particulars of major unlisted available-for-sale financial assets** (Continued)

i) **Unlisted equity securities** (Continued)

廣州市金洋水產養殖有限公司 (“金洋水產”)

金洋水產 is incorporated in The People’s Republic of China and is principally engaged in business of aquacultural and feed production during the year.

The Group holds 1.6% interest in 金洋水產. No dividend was received since January 2017.

ii) **Unlisted debt securities**

Yi Hua Holdings Limited (“Yi Hua”)

Yi Hua is incorporated in the Cayman Islands and is principally engaged in operation of department stores chain in the People’s Republic of China.

On 17 November 2014, the Group entered into the Subscription Agreement with Yi Hua pursuant to which the Group agreed to subscribe for 7% coupon unlisted bonds due 2017 issued by Yi Hua in an aggregate principal amount of HK\$25,000,000 due on the third anniversary of the date of issue of the bonds.

Star League Investments Limited (“Star League”)

Star League is incorporated in the British Virgin Islands and is principally engaged in business of investment holding during the year.

On 27 April 2015, the Group entered into the Subscription Agreement with Star League pursuant to which the Group agreed to subscribe for 6.5% coupon unlisted debenture due 2017 issued by Star League in an aggregate principal amount HK\$3,000,000 due on second anniversary of the date of issue of the debenture.

12. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS

	30 June 2017 (Unaudited) HK\$	31 December 2016 (Audited) HK\$
Financial assets designated at financial assets at fair value through profit or loss:		
Unlisted convertible debt securities, at fair value	35,250,000	35,250,000
Financial assets held for trading:		
Equity securities listed in Hong Kong, at fair values	71,109,346	50,323,176
	<u>106,359,346</u>	<u>85,573,176</u>

a) **Detail of Financial Assets at Fair Value Through Profit or Loss**

<u>Name of investee</u>	30 June 2017 (Unaudited)		31 December 2016 (Audited)	
	Holding Shares	HK\$	Holding Shares	HK\$
Unlisted convertible debt securities, at fair value				
Toyoplas Investments Limited		5,250,000		5,250,000
Higson Holdings Limited		30,000,000		30,000,000
		35,250,000		35,250,000
Equity securities listed in Hong Kong, at fair value				
UBA Investments Limited	4,172,000	471,436	4,172,000	700,896
Upbest Group Limited	21,984,000	27,699,840	22,194,000	27,520,560
Bank of China Limited		—	400,000	1,376,000
Industrial and Commercial Bank of China Limited	280,000	1,400,560	550,000	2,557,500
China Construction Bank Corporation Limited	380,000	2,299,000	500,000	2,985,000
China Mobile Limited		—	15,000	1,233,000
Ausupreme International Holdings Limited	9,610,000	3,603,750	7,550,000	3,397,500
Gemilang International Limited		—	200,000	298,000
Kwong Man Kee Group Limited	13,308,000	6,587,460	13,308,000	6,520,920
Tech Pro Technology Development Limited	15,000,000	1,605,000	15,000,000	2,760,000
PCCW Limited	160,000	710,400	159,000	667,800
Cathay Pacific Airways Limited		—	30,000	306,000
Chi Ho Development Holdings Limited	16,190,000	20,237,500		—
I-Control Holdings Limited	19,680,000	6,494,400		—
		71,109,346		50,323,176
		106,359,346		85,573,176

There were no significant changes on investment in unlisted convertible debt securities since January 2017. According to investment manager advises, investment in listed securities increased in Hong Kong in 2017.

b) Particulars of major unlisted financial assets at fair value through profit or loss

ii) Unlisted convertible debt securities

Toyoplas Investments Limited (“Toyoplas”)

Toyoplas is incorporated in the British Virgin Islands and is principally engaged in business of investment holding during the year.

On 20 April 2015 and 1 September 2015, the Group entered into the Subscription Agreement and supplemental agreement with Toyoplas pursuant to which the Group agreed to subscribe for unlisted convertible bond with zero coupon rate issued by Toyoplas in an aggregate principal amount of HK\$5,000,000 due on 30 April 2016. The Group shall have right to convert or exchange the entire outstanding principal of the bond into shares of Toyoplas or Toyoplas Group Holdings Inc. (“Toyoplas Group”) at any time during the period from the issue date up to 30 April 2016, subject to an extension of time of six months. On 18 March 2016 and 17 March 2017, the Group gave notice to Toyoplas to extend the exercise of conversion right to 30 October 2016 and 31 December 2018. Toyoplas Group is still in the process of application of Initial Public Offering on the Growth Enterprise Marketing of the Hong Kong Stock Exchange Limited. The Group has not exercise the conversion right or redeem the bonds. The convertible bond is still effective.

Higson Holdings Limited (“Higson”)

Higson is incorporated in the British Virgin Islands and is principally engaged in the business of investment holding during the year.

On 25 August 2016, the Group entered into the Subscription Agreement with Higson pursuant to which the Group agreed to subscribe for unlisted convertible notes with fixed interest of 1.35% per month, accrual on a compound basis issued by Higson in an aggregate principal amount of HK\$30,000,000 due on 5 September 2017. The Group shall have right to convert or exchange the entire outstanding principal of the notes into shares of Higson at any time during the period from the issue date up to 5 September 2017.

The total net realized gain and unrealized holding gain from investment in securities for the six months ended 30 June 2017 was approximately HK\$12.99 million. For the management’s discussion and analysis on the investments of the Company and the prospectus, please refer to pages 3 to 4 of the Interim Report in the paragraphs headed “Management Discussion and Analysis – Business Review” and “Prospects”.

The Board confirms that the above clarification does not affect other information contained in the Interim Report and the content of the Interim Report remains correct and unchanged.

By Order of the Board
DT CAPITAL LIMITED
Chan Pui Kwan
Chairman

Hong Kong, 24 January 2018

As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui Kwan and Ms. Li Peng as Non-executive Directors; Mr. Kwok Ming Fai, Mr. Lo Chi Ming, Erik and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.