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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

NET ASSET VALUE

As at 31 January 2018, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.11.

By order of the Board

DT Capital Limited

Chan Pui Kwan

Chairman

Hong Kong, 14 February 2018

As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui and Ms. Li Peng as Non-executive Directors; Mr. Kwok Ming Fai, Mr. Lo Chi Ming and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.