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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

PLACING OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by DT Capital Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has been informed by its controlling shareholder, Hugo Lucky Limited (“**Hugo Lucky**”), which in turn is wholly-owned by Mr. Leung King Yue Alex (“**Mr. Leung**”), an executive director of the Company, that on 26 November 2018, it has entered into a placing agreement with an independent securities house as placing agent (the “**Placing Agent**”) to place on its behalf of up to 960,500,000 Shares of the Company beneficially held by Hugo Lucky, representing approximately 42.13% of the issued share capital of the Company, to not fewer than six independent placees (the “**Placees**”) at the price of HK\$0.093 per Share on a best effort basis.

Assuming all the 960,500,000 Shares were placed out and disposed of, Hugo Lucky will not hold any shares of the Company and will cease to be a shareholder of the Company.

As informed by Hugo Lucky, pursuant to the placing agreement, the Placing Agent shall use its best endeavours (after exercising due care) to ensure that the Placees shall be third parties independent of and not acting in concert with (i) Hugo Lucky; and (ii) the Company or any of its subsidiaries; or (iii) any director, chief executive or substantial shareholder of the Company or any of its subsidiaries or any of their respective associates (as defined in the Listing Rules).

Hugo Lucky has agreed to inform the Company of the results of the placing and the Company will publish further announcement(s) to provide updates to the shareholders and potential investors of the Company as and when required under the Listing Rules.

Shareholders of the Company and public investors are advised to exercise caution in dealing with the Shares.

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 26 November 2018

As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui Kwan and Ms. Li Peng as Nonexecutive Directors; Mr. Kwok Ming Fai, Mr. Lo Chi Ming and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.