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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT
OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2019**

The board (the “**Board**”) of directors (the “**Directors**”) of DT Capital Limited (the “**Company**”) and, together with its subsidiaries, the “**Group**”) makes this announcement further to its annual report for the year ended 31 December 2019 (the “**2019 Annual Report**”). Capitalised terms used herein shall have the same meanings as those defined in the 2019 Annual Report unless the context requires otherwise.

USE OF PROCEEDS FROM PLACING

Reference is made to the announcements of the Company dated 12 December 2017 and 28 December 2017 (the “**Announcements**”) in relation to the placing (the “**Placing**”) of an aggregate of 379,900,000 ordinary shares of the Company.

The Board would like to provide supplemental information to the 2019 Annual Report to update on the use of proceeds from the Placing. As disclosed in the 2019 Annual Report, the entire net proceeds of approximately HK\$35 million have not been utilised. The Board resolved to reallocate the sum of approximately HK\$17.5 million for general working capital to meet the operating expenses in Hong Kong and the remaining sum of approximately HK\$17.5 million shall be used for investment in potential projects in the People’s Republic of China or relating to technology business as originally planned, and/or for such other business opportunities as may be identified by the Company as suitable.

The Company will take a prudent approach to study investment opportunities and expect net proceeds of approximately HK\$5 million will be used for new investment in 2020. For the remaining net proceeds, the Company estimated that approximately HK\$17.5 million thereof will be gradually used as general working capital of the Company to meet its operating expenses over the course of the year ending 31 December 2021, and the remaining of approximately HK\$12.5 million will be applied for suitable investment opportunities. The Board will closely monitor the economic and financial condition of the market and will actively look for suitable investment opportunities, with the aim to use the available fund of the Company in a more effective way.

The Board confirmed that the above supplemental information does not affect other information contained in the 2019 Annual Report.

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 11 August 2020

As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui Kwan and Ms. Li Peng as Non-executive Directors; Mr. Chen Yeung Tak, Mr. Ruan Zhi and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.