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**DT CAPITAL LIMITED**

**鼎立資本有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 356)**

**INSIDE INFORMATION  
PROFIT WARNING IN RELATION TO RESULTS  
FOR THE SIX MONTHS ENDED 30 JUNE 2020**

This announcement is made by DT Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of the Company would like to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2020 (the “**Period**”), the Group is expected to record a loss attributable to equity holders of the Company of approximately HK\$31 million for the Period, representing an increase in loss of approximately of 300% as compared to the loss attributable to the equity holders of the Company for the six months ended 30 June 2019 (the “**Last Period**”) of approximately HK\$10.3 million. Based on the information currently available to the Board, such increase in loss for the Period was mainly due to the increasing unrealized loss on financial assets at fair value through profit or loss for the Period as compared to the Last Period.

As the Company is in the process of finalising the consolidated results of the Group for the Period, the information contained in this announcement is only based on the preliminary review of the Company’s unaudited consolidated management accounts which have not been reviewed or audited by either the audit committee or the auditors of the Company. Actual financial results of the Group may be different from what is contained in this announcement. The Company will announce the consolidated results of the Group for the Period by the 25 August 2020.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**DT Capital Limited**  
**Chan Pui Kwan**  
*Chairman*

Hong Kong, 19 August 2020

*As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui Kwan and Ms. Li Peng as Non-executive Directors; Mr. Chen Yeung Tak, Mr. Ruan Zhi and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.*