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**DT CAPITAL LIMITED**

**鼎立資本有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 356)**

**INSIDE INFORMATION  
PROFIT WARNING IN RELATION TO RESULTS  
FOR THE YEAR ENDED 31 DECEMBER 2020**

This announcement is made by DT Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of the Company would like to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2020 (the “**Year 2020**”), the Group is expected to record a loss attributable to equity holders of the Company of approximately HK\$39.7 million for the Year 2020, representing an increase in loss of approximately of 53.9% as compared to the loss attributable to the equity holders of the Company for the year ended 31 December 2019 (the “**Year 2019**”) of approximately HK\$25.8 million. Based on the information currently available to the Board, such increase in loss for the Year 2020 was mainly due to the increased unrealized loss in listed and unlisted investment during the Year 2020 as compared to Year 2019.

As the Company is in the process of finalising the consolidated results of the Group for the Year 2020, the information contained in this announcement is only based on the preliminary review of the Company’s unaudited consolidated management accounts which have not been reviewed or audited by either the audit committee or the auditors of the Company. Actual financial results of the Group may be different from what is contained in this announcement. The Company will announce the audited annual results of the Group for the Year 2020 by 26 March 2021.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**DT Capital Limited**  
**Chan Pui Kwan**  
*Chairman*

Hong Kong, 19 March 2021

*As at the date of this announcement, the Board comprises Mr. Leong Chi Wai, Mr. Lewis Chan and Mr. Su Chunxiang as Executive Directors; Ms. Chan Pui Kwan and Ms. Li Peng as Non-executive Directors; Mr. Chen Yeung Tak, Mr. Ruan Zhi and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.*