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INCUTECH INVESTMENTS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

**DESPATCH OF RESPONSE DOCUMENT
VOLUNTARY CONDITIONAL CASH OFFER BY
AMPLE ORIENT CAPITAL LIMITED
ON BEHALF OF
PERFECT GALAXY INVESTMENT LIMITED
TO ACQUIRE ALL ISSUED SHARES OF
INCUTECH INVESTMENTS LIMITED
(OTHER THAN THOSE ALREADY OWNED OR
AGREED TO BE ACQUIRED BY
PERFECT GALAXY INVESTMENT LIMITED AND
PARTIES ACTING IN CONCERT WITH IT)**

Financial adviser to Incutech Investments Limited



禹銘投資管理有限公司
YU MING INVESTMENT MANAGEMENT LIMITED

The Response Document was despatched to the Shareholders on 6 December 2013 in accordance with the Takeovers Code.

Independent Shareholders are advised to read the Response Document carefully, including the recommendation from the Independent Board Committee to the Independent Shareholders and the letter of advice from Grand Vinco Capital Limited to the Independent Board Committee in respect of the Current Offer, in conjunction with the Offer Document carefully, before taking action in respect of the Current Offer.

References are made to (i) the announcement of Incutech Investments Limited (the “**Company**”) dated 6 November 2013; (ii) the offer document dated 22 November 2013 issued by Perfect Galaxy Investment Limited; and (iii) the response document dated 6 December 2013 issued by the Company (the “**Response Document**”), in relation to the Current Offer. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Response Document.

DESPATCH OF THE RESPONSE DOCUMENT

The Response Document setting out, inter alia, the letter from the Board, the letter from the Independent Board Committee setting out its recommendations to the Independent Shareholders and the letter from Grand Vinco Capital Limited setting out its advice to the Independent Board Committee in respect of the Current Offer, was despatched to the Shareholders on 6 December 2013 in accordance with the Takeovers Code.

The Current Offer commenced for acceptance on 22 November 2013 and the latest time and date for acceptance is at 4:00 p.m. on 20 December 2013 unless the Offeror revises or extends the Current Offer in accordance with the Takeovers Code. A detailed timetable in respect of the Current Offer was included in the Offer Document.

Independent Shareholders are advised to read the Response Document carefully, including the recommendation from the Independent Board Committee to the Independent Shareholders and the letter of advice from Grand Vinco Capital Limited to the Independent Board Committee in respect of the Current Offer, in conjunction with the Offer Document, before taking action in respect of the Current Offer.

By order of the Board
Incutech Investments Limited
Tung Tat Wah
Executive Director

Hong Kong, 6 December 2013

As at the date of this announcement, the Board of Directors comprises Mr. Tung Tat Wah and Mr. Michael, Wu Chun Wah as executive Directors; Mr. Allan, Kwok Ming Fai, Mr. Robert, Siu Siu Ling and Mr. Stephen, Lee Ming Ching as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.