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**INCUTECH INVESTMENTS
LIMITED**
*(Incorporated in the Cayman
Islands with limited liability)*
(Stock Code: 356)

SHARP YEARS LIMITED
*(Incorporated in the British Virgin
Islands with limited liability)*

HUGO LUCKY LIMITED
*(Incorporated in the British Virgin
Islands with limited liability)*

**EXTENSION OF LONG STOP DATE
FURTHER DELAY IN DESPATCH OF CIRCULAR AND
FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT**

On 31 December 2013, the Offerors and the Vendor entered into the Second Supplemental Sale and Purchase Agreement and the Second Supplemental Subscription Agreement to further extend the Long Stop Date to 31 January 2014.

As additional time is required by Company to finalise certain information to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 31 January 2014.

As the making of the Offer by the Offerors is subject to Completion, which in turn is subject to Independent Shareholders' approval at the EGM, application had been made to the Executive for a further extension of time to despatch the Composite Document to a date not later than 7 days immediately after Completion.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares during the Offer period, and if they are in any doubt about their position, they should consult their professional advisers.

Reference is made to the joint announcement of Incutech Investments Limited (the “Company”), Sharp Years Limited and Hugo Lucky Limited dated 6 May 2013, in relation to, among other things, (i) the Sale and Purchase Agreement; (ii) the Subscription Agreement and the transactions contemplated thereunder including the allotment and issue of the Subscription Shares under the specific mandate; (iii) the Increase in Authorised Capital; (iv) the Special Deal; and (v) the Offer, and the joint announcements dated 27 May 2013, 31 July 2013 and 31 October 2013 in relation to the extension of long stop date and delay in despatch of the Circular and the Composite Document (collectively, the “Joint Announcements”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Joint Announcements.

EXTENSION OF LONG STOP DATE

Pursuant to the Sale and Purchase Agreement and the Subscription Agreement, all the conditions precedent of the Sale and Purchase Agreement and the Subscription Agreement shall be satisfied on or before the Long Stop Date, being 31 July 2013. The Offerors and the Vendor had entered into a supplemental agreement to the Sale and Purchase Agreement and a supplemental agreement to the Subscription Agreement on 31 July 2013 to extend the Long Stop Date to 31 December 2013. As additional time is required by Company to finalise certain information to be included in the Circular, on 31 December 2013, the Offerors and the Vendor entered into a second supplemental agreement to the Sale and Purchase Agreement (the “Second Supplemental Sale and Purchase Agreement”) and a second supplemental agreement to the Subscription Agreement (the “Second Supplemental Subscription Agreement”) to further extend the Long Stop Date to 31 January 2014.

Save for the above, all other terms and conditions of the Sale and Purchase and the Subscription Agreement shall remain unchanged.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Joint Announcements, the Circular is expected to be despatched to the Shareholders on or before 31 December 2013. As additional time is required by Company to finalise certain information to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 31 January 2014.

FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT

Pursuant to a letter from the Executive on 16 August 2013, the Executive had granted consent to extend the latest time for the despatch of the Composite Document to be within 7 days after Completion or 31 December 2013, whichever is earlier. The consent was given under Rule 8.2 of the Takeovers Code.

As the making of the Offer by the Offerors is subject to Completion, which in turn is subject to Independent Shareholders' approval at the EGM, an application has been made to the Executive for a further extension of time to despatch the Composite Document to a date not later than 7 days immediately after the Completion.

WARNING

Shareholders and potential investors are advised to exercise caution when dealing in the Shares during the Offer period, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the board of directors

Sharp Years Limited

Chan Pui Kwan

Director

Hugo Lucky Limited

Alex, Leung King Yue

Director

By order of the Board

Incutech Investments Limited

Tung Tat Wah

Executive Director

Hong Kong, 31 December 2013

As at the date of this joint announcement, the directors of the First Offeror comprises Ms. Wisery, Ho Hoi Yee, Ms. Lai Tsui Har, Mr. Tony, Wu Weihong and Ms. Chan Pui Kwan, who jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Second Offeror, the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Second Offeror, the Group, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Second Offeror is Mr. Alex, Leung King Yue, who accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the First Offeror, the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the First Offeror, the Group, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the Board of Directors comprises Mr. Tung Tat Wah and Mr. Michael, Wu Chun Wah as executive Directors; Mr. Allan, Kwok Ming Fai, Mr. Robert, Siu Siu Ling and Mr. Stephen, Lee Ming Ching as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offerors and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offerors and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.