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*This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares of Incutech Investments Limited.*



**SHARP YEARS LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**HUGO LUCKY LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**INCUTECH  
INVESTMENTS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 356)**

**EXTENSION OF LONG STOP DATE**

On 14 February 2014, the Offerors and the Vendor entered into the Forth Supplemental Sale and Purchase Agreement and the Forth Supplemental Subscription Agreement to further extend the Long Stop Date to 30 April 2014.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares during the Offer period, and if they are in any doubt about their position, they should consult their professional advisers.**

Reference is made to the joint announcement of Incutech Investments Limited (the “Company”), Sharp Years Limited and Hugo Lucky Limited dated 6 May 2013, in relation to, among other things, (i) the Sale and Purchase Agreement; (ii) the Subscription Agreement and the transactions contemplated thereunder including the allotment and issue of the Subscription Shares under the specific mandate; (iii) the Increase in Authorised Capital; (iv) the Special Deal; and (v) the Offer, and the joint announcements dated 27 May 2013, 31 July 2013, 31 October 2013, 31 December 2013 and 2 January 2014 in relation to the extension of long stop date and delay in despatch of the Circular and the Composite Document (collectively, the “Joint Announcements”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Joint Announcements.

## **EXTENSION OF LONG STOP DATE**

The Offerors and the Vendor had entered into the Third supplemental agreement to the Sale and Purchase Agreement and the Third supplemental agreement to the Subscription Agreement on 2 January 2014 to extend the Long Stop Date to 14 February 2014. The Long Stop Date shall automatically be extended to 31 March 2014 (or such other date as the parties may agree in writing) if (i) a revised resumption proposal in relation to the resumption of trading in Shares has been submitted to the Stock Exchange; and (ii) an announcement of the Company in relation to the resumption conditions principally approved by the Stock Exchange has been published on the website of the Stock Exchange on or before 14 February 2014.

As at the date of this joint announcement, only (i) above was satisfied, as such, the Offerors and the Vendor had entered into a forth supplemental agreement to the Sale and Purchase Agreement (the “Forth Supplemental Sale and Purchase Agreement”) and a forth supplemental agreement to the Subscription Agreement (the “Forth Supplemental Subscription Agreement”) on 14 February 2014 to further extend the Long Stop Date to 30 April 2014.

Save for the above, all other terms and conditions of the Sale and Purchase and the Subscription Agreement shall remain unchanged.

## **WARNING**

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares during the Offer period, and if they are in any doubt about their position, they should consult their professional advisers.**

By order of the board of directors

**Sharp Years Limited**

**Chan Pui Kwan**

*Director*

**Hugo Lucky Limited**

**Alex, Leung King Yue**

*Director*

By order of the Board

**Incutech Investments Limited**

**Tung Tat Wah**

*Executive Director*

Hong Kong, 14 February 2014

*As at the date of this joint announcement, the directors of the First Offeror comprises Ms. Wisery, Ho Hoi Yee, Ms. Lai Tsui Har, Mr. Tony, Wu Weihong and Ms. Chan Pui Kwan, who jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Second Offeror, the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Second Offeror, the Group, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, the sole director of the Second Offeror is Mr. Alex, Leung King Yue, who accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the First Offeror, the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the First Offeror, the Group, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, the Board of Directors comprises Mr. Tung Tat Wah and Mr. Michael, Wu Chun Wah as executive Directors; Mr. Allan, Kwok Ming Fai, Mr. Robert, Siu Siu Ling and Mr. Stephen, Lee Ming Ching as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offerors and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offerors and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.*