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SHARP YEARS LIMITED

(Incorporated in the British Virgin Islands with limited liability)

HUGO LUCKY LIMITED

(Incorporated in the British Virgin Islands with limited liability)

**INCUTECH
INVESTMENTS LIMITED**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 356)

**EXTENSION OF LONG STOP DATE
FURTHER DELAY IN DESPATCH OF CIRCULAR AND
FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT**

Financial adviser to the Offerors and the Company



禹銘投資管理有限公司
YU MING INVESTMENT MANAGEMENT LIMITED

On 28 March 2014, the Offerors and the Vendor had entered into the Fifth Supplemental Sale and Purchase Agreement and Fifth Supplemental Subscription Agreement to further extend the Long Stop Date to 30 June 2014.

In view of the further extension of the Long Stop Date, the despatch date of the Circular will be further postponed to a date falling on or before 30 June 2014.

As the making of the Offer by the Offerors is subject to Completion, which in turn is subject to Independent Shareholders' approval at the EGM, application had been made to the Executive for a further extension of time to despatch the Composite Document to a date not later than 7 days immediately after Completion and the Executive has indicated that it is minded to grant consent for such extension.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares during the Offer period, and if they are in any doubt about their position, they should consult their professional advisers.

Reference is made to the joint announcement of Incutech Investments Limited (the “**Company**”), Sharp Years Limited and Hugo Lucky Limited dated 6 May 2013, in relation to, among other things, (i) the Sale and Purchase Agreement; (ii) the Subscription Agreement and the transactions contemplated thereunder including the allotment and issue of the Subscription Shares under the specific mandate; (iii) the Increase in Authorised Capital; (iv) the Special Deal; and (v) the Offer, the joint announcements dated 27 May 2013, 31 July 2013, 31 October 2013, 31 December 2013, 2 January 2014 and 14 February 2014 in relation to the extension of long stop date and delay in despatch of the Circular and the Composite Document, and the announcement of the Company dated 24 March 2014 in relation to the status of resumption of trading in the Shares (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcements.

EXTENSION OF LONG STOP DATE AND FURTHER DELAY IN DESPATCH OF CIRCULAR

The Offerors and the Vendor had entered into the Forth Supplemental Sale and Purchase Agreement and the Forth Supplemental Subscription Agreement on 14 February 2014 to extend the Long Stop Date to 30 April 2014. As additional time is required by the Company to finalise certain information to be included in the Circular after the Stock Exchange decided to allow the Company to resume trading in the Shares (subject to completion of the Subscription, the Open Offer, and all other transactions contemplated in the proposal), on 28 March 2014, the Offerors and the Vendor had entered into a fifth supplemental agreement to the Sale and Purchase Agreement (the “**Fifth Supplemental Sale and Purchase Agreement**”) and a fifth supplemental agreement to the Subscription Agreement (the “**Fifth Supplemental Subscription Agreement**”) to further extend the Long Stop Date to 30 June 2014.

Save for the above, all other terms and conditions of the Sale and Purchase and the Subscription Agreement shall remain unchanged.

In view of the further extension of the Long Stop Date, the despatch date of the Circular will be further postponed to a date falling on or before 30 June 2014.

FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT

As the making of the Offer by the Offerors is subject to Completion, which in turn is subject to Independent Shareholders’ approval at the EGM, an application has been made to the Executive for a further extension of time to despatch the Composite Document to a date not later than 7 days immediately after the Completion and the Executive has indicated that it is minded to grant consent for such extension.

WARNING

Shareholders and potential investors are advised to exercise caution when dealing in the Shares during the Offer period, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the board of directors

Sharp Years Limited

Chan Pui Kwan

Director

Hugo Lucky Limited

Alex, Leung King Yue

Director

By order of the Board

Incutech Investments Limited

Tung Tat Wah

Executive Director

Hong Kong, 28 March 2014

As at the date of this joint announcement, the directors of the First Offeror comprises Ms. Wisery, Ho Hoi Yee, Ms. Lai Tsui Har, Mr. Tony, Wu Weihong and Ms. Chan Pui Kwan, who jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Second Offeror, the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Second Offeror, the Group, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Second Offeror is Mr. Alex, Leung King Yue, who accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the First Offeror, the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the First Offeror, the Group, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the Board of Directors comprises Mr. Tung Tat Wah and Mr. Michael, Wu Chun Wah as executive Directors; Mr. Allan, Kwok Ming Fai, Mr. Robert, Siu Siu Ling and Mr. Stephen, Lee Ming Ching as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offerors and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offerors and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.