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## **INCUTECH INVESTMENTS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 356)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the joint announcement of Incutech Investments Limited (the “**Company**”) and Sharp Years Limited and Hugo Lucky Limited (the “**Offerors**”) dated 6 May 2013 and 28 May 2014 (the “**Joint Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in Joint Announcements.

The Board is pleased to announce that Quam Capital Limited has been appointed by the Independent Board Committee as the (the “**Independent Financial Adviser**”) to advise the Independent Board Committee, among other things, the Subscription, the Offer, the proposed Open Offer, the Special Deal, Management Agreement-2 and Management Agreement-3, the New Management Agreement and the annual caps thereunder, and the Corporate Finance Advisory Agreement and the annual caps thereunder.

The letter of advice from the Independent Financial Adviser to the Independent Board Committee in respect of the Subscription, the proposed Open Offer, the Special Deal, Management Agreement-2 and Management Agreement-3, the New Management Agreement and the annual caps thereunder, and the Corporate Finance Advisory Agreement and the annual caps thereunder will be included in the circular of the Company in relation to the above-mentioned transactions, which is to be despatched to the Independent Shareholders as soon as practicable. The letter of advice from the Independent Financial Adviser to the Independent Board Committee in respect of the Offer will be included in the composite document to be despatched to the Independent Shareholders in due course.

By Order of the Board  
**Incutech Investments Limited**  
**Tung Tat Wah**  
*Executive Director*

Hong Kong, 6 June 2014

*As at the date of this announcement, the Board is comprised of Mr. Tung Tat Wah and Mr. Michael, Wu Chun Wah as executive Directors; Mr. Allan, Kwok Ming Fai, Mr. Robert, Siu Siu Ling and Mr. Stephen, Lee Ming Ching, as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*