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INCUTECH INVESTMENTS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

(I) PROPOSED CHANGE OF COMPANY NAME; AND (II) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

PROPOSED CHANGE OF COMPANY NAME

The Board proposed to change the English name of the Company from “Incutech Investments Limited” to “DT Capital Limited” and to adopt “鼎立資本有限公司” as the Chinese name of the Company.

The Board will propose the special resolution for the Shareholders to approve the Change of Company Name at the Adjourned AGM by way of poll. A supplemental circular containing, among other things, details of the Change of Company Name, and a revised notice of the Adjourned AGM will be despatched to the Shareholders on or before 8 August 2014.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board wishes to announce that the principal place of business of the Company in Hong Kong will be changed to Room 2608, 26/F CC Wu Building, No. 302-308 Hennessy Road, Wanchai, Hong Kong, with effect from 4 August 2014.

(I) PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors of Incutech Investments Limited (the “**Company**”) proposed to change the English name of the Company from “Incutech Investments Limited” to “DT Capital Limited” and to adopt “鼎立資本有限公司” as the Chinese name of the Company (the “**Change of Company Name**”).

The Board will propose the special resolution for the shareholders of the Company (the “**Shareholders**”) to approve the Change of Company Name at the adjourned annual general meeting (the “**Adjourned AGM**”) to be held (details of such adjournment were disclosed in the announcement of the Company dated 25 July 2014).

Reasons for the Change of Company Name

The Company is engaged in investments in securities listed on The Stock Exchange of Hong Kong Limited and unlisted securities with a potential for earning growth and capital appreciation.

The Board considers that the Change of Company Name will benefit the Company's future development. Following the completion of the mandatory general offer by Yu Ming Investment Management Limited on behalf of Sharp Years Limited and Hugo Lucky Limited as the offerors (the "Offerors") as jointly announced by the Company and the Offerors on 29 July 2014, and the acquisition of the controlling interests in the Company by the Offerors, the Board considers that the proposed new names of the Company provide a more accurate reflection of the Company's corporate identity and the Change of Company Name is in the interests of the Company and its Shareholders as a whole.

Conditions of the Change of Company Name

The Change of Company Name is conditional upon:

- (a) the passing of a special resolution by the Shareholders to approve the Change of Company Name at the Adjourned AGM; and
- (b) the Registrar of Companies of the Cayman Islands approving the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the effective date of the Change of Company Name will be the date of entry of the new names of the Company on the register maintained by the Registrar of Companies of the Cayman Islands. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

Effects of the Change of Company Name

The Change of Company Name will not affect any rights of the holders of securities of the Company or the Company's daily business operation and its financial position. All existing share certificates in issue bearing the present name of the Company will, after the Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing share certificate will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of the existing share certificates of securities for new share certificates bearing the new name of the Company. Once the Change of Company Name becomes effective, new certificates of securities will be issued only in the new name of the Company.

Adjourned Annual General Meeting

The approval of the Shareholders will be sought at the Adjourned AGM by way of poll in respect of the Change of Company Name. A supplemental circular containing, among other things, details of the Change of Company Name, and a revised notice of the Adjourned AGM will be despatched to the Shareholders on or before 8 August 2014.

(II) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board wishes to announce that the principal place of business of the Company in Hong Kong will be changed to Room 2608, 26/F CC Wu Building, No. 302-308 Hennessy Road, Wanchai, Hong Kong, with effect from 4 August 2014.

By order of the Board
Incutech Investments Limited
Leung King Yue, Alex
Executive Director

Hong Kong, 4 August 2014

As at the date of this announcement, the Board comprises of Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as executive Directors; Ms. Chan Pui Kwan and Mr. Ma Chun Fai as non-executive Directors; Mr. Kwok Ming Fai, Mr. Lo Chi Ming and Mr. Jochum Siebren Haakma as independent non-executive Directors.