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INCUTECH INVESTMENTS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 356)

CLARIFICATION ANNOUNCEMENT SECOND FORM OF PROXY FOR THE ADJOURNED ANNUAL GENERAL MEETING

Reference is made to the second form of proxy for the adjourned annual general meeting (the “**Second Proxy Form**”) of Incutech Investments Limited (the “**Company**”) which was attached to the Company’s supplemental circular dated 8 August 2014 relating to (i) re-election of Directors; (ii) appointment of auditors; (iii) proposed change of company name; (iv) adjournment of the annual general meeting; and (v) revised notice of annual general meeting.

Due to typographical error, the numbering on the eighth point on Resolution 2 in the English version of the Second Proxy Form has been mistakenly stated as (f) instead of (h). The Company would like to clarify that resolution 2(h) with the correct numbering in the English version of the Second Proxy Form should read as follows:

“2(h) To authorise the board of Directors to fix the remuneration of Directors”

The above amendment has no effect on the Chinese version of the Second Proxy Form.

Apart from the above mentioned typographical error, there is no other clarification to the Second Proxy Form. The existing English and Chinese versions of the Second Proxy Form in the form as they are now will continue to be valid.

By Order of the Board
Incutech Investments Limited
Leung King Yue, Alex
Executive Director

Hong Kong, 13 August 2014

As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as executive Directors; Ms. Chan Pui Kwan and Mr. Ma Chun Fai as non-executive Directors; Mr. Kwok Ming Fai, Mr. Lo Chi Ming and Mr. Jochum Siebren Haakma as independent non-executive Directors.