

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

Excess Application Form Number

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THIS APPLICATION FORM FOR THE EXCESS OPEN OFFER SHARES (THE "EXCESS APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 22 AUGUST 2014.

IF YOU ARE IN ANY DOUBT ABOUT THIS EXCESS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

Terms used herein shall have the same meanings as defined in the prospectus of Incutech Investments Limited dated 7 August 2014 (the "Prospectus") unless the context otherwise requires.

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Excess Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Excess Application Form.

A copy of each of the Prospectus Documents, having attached thereto the written consent referred to under the section headed "DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES" in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32, Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Subject to the granting of the listing of, and permission to deal in, the Open Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Open Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Open Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Branch share registrar and transfer office in Hong Kong: Tricor Secretaries Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong



Registered office: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Incutech Investments Limited

(Incorporated in the Cayman Islands with limited liability) (Stock code: 356)

OPEN OFFER OF 427,500,000 OPEN OFFER SHARES ON THE BASIS OF FIFTEEN OPEN OFFER SHARES FOR EVERY TWO SHARES HELD ON THE RECORD DATE AT HK\$0.1 PER OPEN OFFER SHARE

Head office and principal place of business in Hong Kong: Room 2608, 26/F, CC Wu Building, No. 302-308 Hennessy Road, Wanchai, Hong Kong

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Empty box for Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named herein

Empty box for additional information

To: The Directors, Incutech Investments Limited

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for ... excess Open Offer Share(s) at the subscription price of HK\$0.1 per Offer Share under the Open Offer, in respect of which I/we enclose a separate remittance by cheque or bankers cashier order in favour of "Incutech Investments Limited - Excess Application Account" and crossed "Account Payee Only" issued for HK\$ ... being the payment in full on application for the above number of the excess Open Offer Shares.

I/We hereby request you to allot such excess Open Offer Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificates for the number of excess Open Offer Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the discretion of the Directors on a fair and equitable basis set out in the paragraph headed "Application for excess Open Offer Shares" in the "Letter from the Board" of the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Open Offer Shares applied for.

I/We hereby undertake to accept such number of excess Open Offer Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Open Offer Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Open Offer Shares.

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicants must sign)

Date: \_\_\_\_\_, 2014

Contact telephone no.: \_\_\_\_\_

This Excess Application Form should be completed and lodged, together with payment of HK\$0.1 per Open Offer Share for the number of excess Open Offer Shares applied for by a cheque or banker's cashier order, with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by not later than 4:00 p.m. on Friday, 22 August 2014. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Incutech Investments Limited - Excess Application Account" and crossed "Account Payee Only".

Completion and return of this Excess Application Form together with a cheque or banker's cashier order in payment for the excess Open Offer Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this Excess Application Form is liable to be rejected.

You will be notified of any allotment of the excess Open Offer Shares made to you. If no excess Open Offer Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you on Monday, 1 September 2014, at your own risk. If the number of excess Open Offer Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will also be refunded to you without interest and despatched by ordinary post to you, on Monday, 1 September 2014, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificate in respect of the Open Offer Shares will be despatched by ordinary post on Monday, 1 September 2014 to those entitled thereto at their own risk. One share certificate will be issued for all the Open Offer Shares allotted to an applicant.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION. NO RECEIPT WILL BE GIVEN.

(For office use only)

Table with 4 columns: Application number, Number of excess Open Offer Shares applied for, Amount paid on application, Balance refunded. Includes HK\$ currency indicators.