

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy): <u>30/06/14</u>		
To: Hong Kong Exchanges and	l Clearing Limited		
Name of Issuer	Incutech Investments L	imited	
Date Submitted	03/07/14		•
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>356</u> D	Description : Ordina	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th <b>500,000,000</b>	0.01	5,000,000
Increase/(decrease)	1,500,000,000	_	15,000,000
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A D	Description :		<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	_	
Increase/(decrease)		_	
Balance at close of the month			

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month		
Increase/(decrease)		_	
Balance at close of the month			
2 04 64 64			,
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A	Description :		
	Description : No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code: N/A	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares	
Balance at close of preceding month	72,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	1,400,000,000	N/A	<u>N/A</u>	N/A	
Balance at close of the month	1,472,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (ur	idei Silare Opti	on schemes of	ille Issuei)			
Particulars of share					No. of new shares of	No. of new shares of issuer
option scheme					issuer issued during	which may be issued pursuant
including EGM					the month pursuant	thereto as at close of the
approval date		Movement duri	ng the month		thereto	month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
ahanaa						
shares						
(Note 1)						
2.N/A						
shares						
(Note 1)						
2 3 7 / 4						
3.N/A						
( / / )						
shares						
(Note 1)						
(1,0,01)		To	tal A. (Ordin	ary charec)	N/A	l
		10		nce shares)		
			,	,		
			,	Other class)	IN/A	
Total funds raised du		from exercise o				
options (State curren	cy)		N/A			
,						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of issuer issued No. of new shares of during the issuer which may be month issued pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at close of Description of warrants nominal close of during the at close of the thereto the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)) 2. N/A	( / / )					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
	- 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )	<del></del>				
	_					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		П		nary shares) <u>N/A</u> ence shares) N/A		-
				Other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issuer issued during which may be issued pursuant the month pursuant thereto as at close of the thereto Full particulars including EGM approval date (dd/mm/yyyy), month if applicable, and class of shares issuable: shares (Note 1) 2. <u>N/A</u> shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	other Movement.	s in Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	NI/A
						IN/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

				101 1412	1111 1		
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/21	14/21

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at close of month the month pursuant thereto Type of Issue Class of shares issuable (Note 1) 9. Capital Issue and allotment date ( / / : (dd/mm/yyyy) reorganisation EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 10. Other At price : State currency Issue and allotment date ( / / (Please specify) : (dd/mm/yyyy) EGM approval date: N/A(dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):
N/A
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Submitted by: <u>S Y Yuen</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.