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## **DT CAPITAL LIMITED**

**鼎立資本有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 356)**

Reference is made to the annual report (the “**Annual Report**”) of DT Capital Limited (the “**Company**”) for the year ended 31 December 2014 published on the website of The Stock Exchange of Hong Kong Limited on 28 April 2015. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Annual Report.

Further to the information disclosed in the Annual Report, the Company wishes to provide shareholders of the Company (the “**Shareholders**”) and the public with the following supplementary information.

### **USE OF PROCEEDS FROM SUBSCRIPTION AND OPEN OFFER**

On page 5 of the Annual Report under the “Financial Review” Section, it was stated that the Company has allotted and issued 1,400,000,000 shares (the “**Subscription Shares**”) at the subscription price of HK\$0.1 per share to the Offerors (the “**Subscription**”) and the subscription fund of HK\$140 million was received on 30 June 2014. An open offer (the “**Open Offer**”) involving the allotment and issue of 427,500,000 shares at the offer price of HK\$0.1 per share was also conducted during the year and completed on 29 August 2014. The net proceeds from the Subscription and the Open Offer were approximately HK\$178.7 million in aggregate.

As disclosed in the announcement of the Company dated 29 May 2014, the net proceeds from the Subscription and the Open Offer were intended to be used for (i) as to approximately HK\$39.9 million to settle liabilities of the Company; (ii) as to HK\$83.3 million to be invested in listed companies and fixed income instruments and (iii) as to

HK\$55.5 million to be invested in private equities.

As at 31 December 2014, the net proceeds from the Subscription and the Open Offer were used as follows:

- i) approximately HK\$35 million has been used for settlement of liabilities of the Company; and
- ii) HK\$28 million has been used for investment in bonds issued by a listed company;

and the balance of the net proceeds would be used as intended.

### **DISCLOSURE REQUIREMENTS UNDER THE LISTING RULES IN RESPECT OF CONNECTED TRANSACTIONS AND CONTINUING CONNECTED TRANSACTIONS**

The Company wishes to clarify that the related parties transactions set out under note 31 to the financial statements of the Annual Report are also continuing connected transactions under Chapter 14A of the Listing Rules, details of which have also been disclosed on page 18 of the Annual Report under the section headed “Connected Transactions and Continuing Connected Transactions”, together with the disclosures required under Rule 14A.55 of the Listing Rules. The Company confirmed that it has complied with the requirements under Chapter 14A of the Listing Rules in relation to such continuing connected transactions.

The above additional information does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the contents of the Annual Report remain correct and unchanged.

By order of the Board  
**DT Capital Limited**  
**Chan Pui Kwan**  
*Chairman*

Hong Kong, 19 August 2015

*As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui Kwan and Mr. Ma Chun Fai as Non-executive Directors; Mr. Kwok Ming Fai, Allan, Mr. Lo Chi Ming, Erik and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.*