

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) :  | 31 / 08 /2015 |
|-------------------------------------|---------------|
| To: Hong Kong Eyehanges and Classin | a Limitad     |

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | DT Capital Limited |
|----------------|--------------------|
| Date Submitted | 1 September 2015   |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>356</u> Descrip | ption : Ordinary       | Shares                           |   |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 2,000,000,000          | 0.01                             | 20,000,000                                      |
| Increase/(decrease)                 | NIL                    |                                  | NIL   |
| Balance at close of the month       | 2,000,000,000          | 0.01                             | 20,000,000                                      |
| (2) Stock code : <u>N/A</u> Descrip | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

# 2. Preference Shares

| Stock code :      | N/A          | Description : |                     |                                  |   |
|-------------------|--------------|---------------|---------------------|----------------------------------|---|
|                   |              |               | preference<br>hares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding | month         |                     |                                  |   |
| Increase/(decreas | se)          |               |                     |                                  |   |
| Balance at close  | of the month |               |                     |                                  |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$):

20,000,000

#### II. Movements in Issued Share Capital

|  | No. of orc    | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
|  | (1)           | (2)           | shares           | of shares            |
| Balance at close of preceding month      | 1,899,500,000 | N/A           | <u>N/A</u>       | <u>N/A</u>           |
| Increase/ (decrease)<br>during the month | NIL           | N/A           | <u>N/A</u>       | <u>N/A</u>           |
| Balance at close of the month            | 1,899,500,000 | N/A           | <u>N/A</u>       | <u>N/A</u>           |

## III. Details of Movements in Issued Share Capital

| Share Options (under           | Share Option   | Schemes of the I | ssuer)        |              |   |   |
|--------------------------------|----------------|------------------|---------------|--------------|---|---|
| Particulars of share           |                |                  |               |              | No. of new shares of                    | No. of new shares of                        |
| option scheme<br>including EGM |                |                  |               |              | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date                  |                |                  |               |              | thereto                                 | as at close of the month                    |
| (dd/mm/yyyy) and -             |                | Movement durir   | ng the month  |              | -                                       | as at close of the month                    |
| class of shares                |                |                  |               |              |   |   |
| issuable                       | Granted        | Exercised        | Cancelled     | Lapsed       |   |   |
| 1.N/A                          |                |                  |               | 1            |   |   |
|                                |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
| shares                         |                |                  |               |              |   |   |
| (Note 1)                       |                |                  | ·             |              | ·                                       |   |
| (INDIE I)                      |                |                  |               |              |   |   |
| 2.N/A                          |                |                  |               |              |   |   |
| <u>2.1\/A</u>                  |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
| shares                         |                |                  |               |              |   |   |
| (Note 1)                       |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
| <u>3.N/A</u>                   |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
|                                |                |                  |               |              |   |   |
| ( / / )                        |                |                  |               |              |   |   |
| shares                         |                |                  |               |              |   |   |
| (Note 1)                       |                |                  |               |              |   |   |
|                                |                | To               | tal A. (Ordin | ary shares)  | N/A                                     |   |
|                                |                |                  | (Prefere      | nce shares)  | N/A                                     |   |
|                                |                |                  | (0            | Other class) | N/A                                     |   |
| Total funds raised dur         | ring the month | from exercise of | 2             |              |   |   |
| options (State currenc         |                |                  | N/A           |              |   |   |
|                                |                |                  |               |              |   |   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                 | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|------------|---|--|--|
| 1. N/A   |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                                     |   |            |   |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |   |            |   |  |  |
| (dd/mm/yyyy)<br>2.N/A  | ( / / )   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )       |   |            |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)               | ( / / )   |            |   |  |  |
| 3.N/A  |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )       |   |            |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)               | ( / / )   |            |   |  |  |
| 4.N/A  |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )       |   | -          |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)               | ( / / )   |            |   |  |  |
|  | Tota  | (Prefere   | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

| Convertibles (i.e. Convertible i                           | nto Shorog of the I                   | an which are to                          |                                  | For Main Board                     | and GEM liste  | d issuers  |
|--|---------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible in<br>Class and description |                                       | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                                       |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
| Stock code (if listed)                                     |                                       |  |                                  |                                    |  |  |
| Class of shares  |                                       |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price           |                                       |  |                                  |                                    |  |  |
| EGM approval date  |                                       |  |                                  |                                    |  |  |
| (if applicable)  |                                       |  |                                  |                                    |  |  |
| (dd/mm/yyyy))  | ( / / )                               |  |                                  |                                    |  |  |
| 2. N/A   | · · · · · · · · · · · · · · · · · · · |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
| Stock code (if listed)                                     |                                       |  |                                  |                                    |  |  |
| Class of shares  |                                       |  |                                  |                                    |  |  |
| issuable (Note 1)  |                                       |  |                                  |                                    |  |  |
| Subscription price   |                                       |  |                                  |                                    |  |  |
| EGM approval date  |                                       |  |                                  |                                    |  |  |
| (if applicable)  | ( / / )                               |  |                                  |                                    |  |  |
| (dd/mm/yyyy)   | ( / / )                               |  |                                  |                                    |  |  |
| 3. N/A   |                                       |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
| Stock code (if listed)                                     |                                       |  |                                  |                                    |  |  |
| Class of shares  |                                       |  |                                  |                                    |  |  |
| issuable (Note 1)  |                                       |  |                                  |                                    |  |  |
| Subscription price   |                                       |  |                                  |                                    |  |  |
| EGM approval date  |                                       |  |                                  |                                    |  |  |
| (if applicable)  |                                       |  |                                  |                                    |  |  |
|  | ( / / )                               |  |                                  |                                    |  |  |
| 4. N/A   |                                       |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
| Stock code (if listed)                                     |                                       |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )                 |                                       |  |                                  |                                    |  |  |
| Subscription price   |                                       |  |                                  |                                    |  |  |
| EGM approval date  |                                       |  |                                  |                                    |  |  |
| (if applicable)  |                                       |  |                                  |                                    |  |  |
| (dd/mm/yyyy)   | ( / / )                               |  |                                  |                                    |  |  |
|  |                                       | ,  |                                  | nary shares) <u>N/A</u>            |  | _  |
|  |                                       |  |                                  | ence shares) $\frac{N/A}{N/A}$     |  | -  |
|  |                                       |  | (                                | Other class) N/A                   | A  | -  |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:         1.       N/A | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| ( / / )<br>shares (Note 1)   |   |  |
| 2. <u>N/A</u>  |   |  |
| 3. N/A   |   |  |
| ( / / )<br>shares (Note 1)   |   |  |
| Total D.       (Ordinary shares)         (Preference shares)       (Other class)   | N/A<br>N/A<br>N/A   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ot | her Movements | in Issued     | l Share Capital   |  |  |   |
|----|---------------|---------------|-------------------|--|--|---|
|    |               |               |                   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto as at<br>close of the month |
|    | Type of Issue |               |                   |  |  |   |
| 1. | Rights issue  | At<br>price : | State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                |  | N/A   |
| 2. | Open offer    | At<br>price : | State             | Class of shares <u>Ordinary</u><br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) (/ / ) | N/A  | N/A   |
| 3. | Placing       | At<br>price : | State             | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment (///)<br>date : (dd/mm/yyyy)<br>EGM approval date: (///)<br>(dd/mm/yyyy)                    |  | <u>N/A</u>  |
| 4. | Bonus issue   |               |                   | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                |  | <u>N/A</u>  |

|    |  |   | F              | or Main Board an<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | d GEM listed issuers<br>No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto as at<br>close of the month |
|----|--|---|----------------|--|---|
|    | Type of Issue                                      |   |                |  |   |
| 5. | Scrip At State<br>dividend price : currency —      | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /<br>( / / |  | <u>N/A</u>  |
| 6. | Repurchase<br>of shares                            | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)     | ( / /          |  | <u>N/A</u>  |
| 7. | Redemption<br>of shares                            | Class of shares<br>redeemed ( <i>Note 1</i> )<br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)          | ( / /          |  | <u>N/A</u>  |
| 8. | Consideration At State<br>issue price : currency — | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /          |  | <u>N/A</u>  |

|                                  |               |                |  | For Main Board and GEM listed issuers  |   |  |
|----------------------------------|---------------|----------------|--|--|---|--|
|                                  |               |                |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto as at<br>close of the month |  |
| Type of Issue                    |               |                |  |  |   |  |
|                                  |               |                | Class of sharesissuable ( <i>Note 1</i> )        |  |   |  |
| 9. Capital reorganisatio         | n             |                | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )  |   |  |
|                                  |               |                | EGM approval date: ( / / (dd/mm/yyyy)            | )<br>N/A   | N/A   |  |
|                                  |               |                |  |  |   |  |
| 10. Other                        |               |                | Class of sharesissuable ( <i>Note 1</i> )        |  |   |  |
| 10. Other<br>(Please<br>specify) | At<br>price : | State currency |  | )  |   |  |
|                                  |               |                | EGM approval date: ( / / (dd/mm/yyyy)            | )<br><u>N/A</u>  | <u>N/A</u>  |  |
|                                  |               |                | Total E. (Ordinary                               |  |   |  |
|                                  |               |                | sha<br>Preference s                              | (nres) <u>N/A</u><br>(shares) N/A  | _   |  |
|                                  |               |                |  | $r class) \frac{N/A}{N/A}$   | _   |  |
| <u> </u>                         |               |                |  |  |   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

Remarks (if any):

N/A

 

 Submitted by:
 Eric Lee

 Title:
 Company Secretary (Director, Secretary or other duly authorised officer)

 Notes:
 I.

 State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.