

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/14

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Incutech Investments Limited 05/02/14

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>356</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000	0.01	5,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	500,000,000	0.01	5,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decrea	se)			
Balance at close	of the month			
3. Other Class	ses of Shares			
Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decrea	se)			
Balance at close	of the month			

Total authorised share capital at the end of the month (HK\$) : **5,000,000**

II. Movements in Issued Share Capital

	No. of ord (1)	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	72,000,000	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	72,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (un	idel Share Optic	JII Schemes of u	le issuel)			
Particulars of share					No. of new shares of	No. of new shares of issuer
option scheme					issuer issued during	which may be issued
including EGM					the month pursuant	pursuant thereto as at close
approval date		Movement duri	ng the month		thereto	of the month
(dd/mm/yyyy) and		ivio venient duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A					· · ·	-
shares						
(Note 1)						
2.N/A						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			· ·	Other class)		
Total funds raised du	iring the month	from exercise o	· · · · ·			
options (State currer			N/A			
			11/11			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of issuer issued No. of new shares during the of issuer which may month be issued pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at close of Description of warrants nominal close of during the at close of the thereto the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ____ _ __ / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2.N/A / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which are	to be Listed)	For Main Board and GEM listed issuers				
Class and description <u>1. N/A</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	_							
Stock code (if listed) Class of shares								
issuable (Note 1)								
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ / _) 							
Steel, as do (if listed)								
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
<u>3. N/A</u>								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
<u>4. N/A</u>								
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Class of shares issuable (///) 4. Bonus issue Class of shares issuable (////) N/A Vid/mm/yyyy) Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (////) N/A							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date (/ /) I. Rights issue At price : State currency Issue and allotment date (/ /) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /)	<u> </u>	Type of Issue					<u></u>	
1. Nights issue At price : currency : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State 2. Open offer At price : State Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A State Class of shares issuable (// /) (dd/mm/yyyy) <								
(dd'nm/yyyy) = N/A = N	1.	Rights issue		 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
N/A N/A 2. Open offer At price : State currency Class of shares issuable (////) Issue and allotment date (///) Issue and allotment date (///) EGM approval date: (///) (d/mm/yyyy) N/A N/A N/A N/A N/A Second State Class of shares issuable (///) (d/mm/yyyy) N/A N/A N/A State and allotment date (////) (d/mm/yyyy) N/A N/A State and allotment date (N/A N/A					(/ /)		
2. Open offer At price : State currency Issue and allotment date $(//)$ 2. Open offer At price : State currency Issue and allotment date $(//)$ 3. Placing At price : State currency Class of shares issuable (//) 3. Placing At price : State currency Issue and allotment date $(//)$ Issue and allotment date (//) N/A N/A Value Class of shares issuable (//) N/A Issue and allotment date (///) Issue and allotment date (///) N/A Value Class of shares issuable (///) N/A Value Issue and allotment date (///) N/A Issue and allotment date (///) Issue and allotment date (///) N/A 4. Bonus issue Issue and allotment date (///) Issue and allotment date (///) EGM approval date: (//) Issue and allotment date (///) EGM approval date: (//) Issue and allotment date (///) EGM approval date: (//) Issue and allotment date (///)							N/A	N/A
4. Bonus issue $(abcana yyy)$ EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (MA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/								
$(dd/mm/yyyy) \underline{N/A} \underline{N/A}$ $(dd/mm/yyyy) \underline{N/A} \underline{N/A}$ $(dd/mm/yyyy) \underline{N/A} \underline{N/A}$ $(Note 1)$ $Issue and allotment date (/ /) ((dd/mm/yyyy)) \underline{N/A} \underline{N/A}$ $(dd/mm/yyyy) \underline{N/A} \underline{N/A}$ $(dd/mm/yyyy) \underline{N/A} \underline{N/A}$ $(dd/mm/yyyy) \underline{N/A} \underline{N/A}$ $Issue and allotment date (/ /) ((dd/mm/yyyy)) \underline{N/A} \underline{N/A}$ $Issue and allotment date (/ /) ((dd/mm/yyyy)) \underline{N/A} \underline{N/A}$ $Issue and allotment date (/ /) ((dd/mm/yyyy)) \underline{N/A} \underline{N/A}$	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Class of shares issuable (// /) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) N/A M/A N/A Value Class of shares issuable (//) Issue and allotment date (/ /) N/A Issue and allotment date (/ /) N/A Issue and allotment date (/ /) Issue and allotment date (/ /) Issue and allotment date: (/ /) Issue and allotment date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)	N/A	NI/A
3. Placing At price : State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment date (/ /) : (dd/mm/yyyy) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy) Issue and allotment date (/ /) : (dd/mm/yyyy)	-							<u> </u>
 3. Flacing At price currency : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 4. Bonus issue Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 								
(dd/mm/yyyy) <u>N/A</u> <u>N/A</u> (dd/mm/yyyy) <u>A</u> A. Bonus issue <u>Issue and allotment date</u> (/ /) : (dd/mm/yyyy) <u>EGM approval date:</u> (/ /)	3.	Placing	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
N/A N/A Class of shares issuable					(/ /)		
(Note 1) 4. Bonus issue Issue and allotment date (// /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	-						<u>N/A</u>	N/A
 EGM approval date: (/ /) (dd/mm/yyyy) 								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)	N T/4	57/4
							N/A	N/A

					Fo	or Mai	in Bo	oard and GEM No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares issuable (Note 1)					
5.	Scrip dividend A		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue A	t price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>

				For Ma	in Bo	oard and GEM	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s eference s (Other	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):

N/A

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Submitted by: <u>S Y Yuen</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.