

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31 / 5 /2016		
To: Hong Kong Exchanges	and Clearin	g Limited		
Name of Issuer	DT Capital	Limited		
Date Submitted	1 June 2016	5		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>356</u>	_Descriptio	n: Ordinary	Shares	
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth <u>4,0</u>	000,000,000	0.01	40,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month	4,0	000,000,000	0.01	40,000,000
(2) Stock code : <u>N/A</u>	Descriptio	n :		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month	_			

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
5. Other Classes of Bhares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,899,500,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	N/A	
Balance at close of the month	1,899,500,000	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	Granico	2.10101000		Zupseu		
111//11						
(/ /)						
shares						
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)				-		
(14016-1)						
3.N/A						
3.IN/A						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc			N/A			
- F	<i>J</i> /					

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	fominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	_					<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /	,				
2.N/A	(/ /)				
	_					
	- 			. <u></u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.N/A	(, , ,					
	-					
	_			·		<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.N/A	_					
	-					
(/ /)				<u> </u>		<u>.</u>
C4==1===4= (:£1:=4=4)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) N/A		
				ence shares) N/A		
			(Other class) N/A	L	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					-
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
	<u> </u>					
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u>—</u>					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>—</u>					
	<u>—</u>					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C (Ordin	nont chores M//		
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		=
				Other class) $\frac{N/A}{N}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IV/A</u>	-	
	1	
(/ /)		
shares (Note 1)		
Q N/A		
2. <u>N/A</u>	-	
	1	
(/ /)		
shares (Note 1)		
3. N/A		
3. <u>IVA</u>	-	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Ot	ner Movements	s in Issue	d Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
1.	Rights issue	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		
2.	Open offer	At price :	State currency	Class of shares Ordinary issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)		N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u>
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>

For Main Board and GEM listed issuers

				101	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip At State dividend price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /		N/A	N/A
8.	Consideration At State issue price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N</u> /A	N/A

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A Class of shares —— issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A	7	Dung of Lague				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Sample (Note 1) Sample (No	1	type of issue					
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A N/A N/A N/A 10. Other (Please specify) At State price: currency currency How a sum of the price issuable (Note 1) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A							
Class of shares 10. Other (Please specify) At State price: currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				ibbae and anothient	′ /)		
Class of shares 10. Other (Please specify) At State price: currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				EGM approval date: (/	′ /)		
Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				(dd/mm/yyyy)		NT/A	% T / A
issuable (Note 1) 10. Other (Please specify) At State price: currency EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A						N/A	<u>N/A</u>
issuable (Note 1) 10. Other (Please specify) At State price: currency EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				Class of chares			
10. Other (Please specify) At State price: currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A		(Please		- Issue and allotment (/	′ /)		
shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$				Zorr approvar date.	′ /)	N/A	N/A
shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$				Total E. (0			
					shares)		_
							-
				·			_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ied Sh	are Capital"))

Remarks (1f any):
N/A
Submitted by: Eric Lee
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.