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DT CAPITAL LIMITED
鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

**UPDATE ON
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 12 December 2017 (the “**Announcement**”) in relation to the Placing. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Board wishes to announce that it has been notified by the Placing Agent recently that one Placee has been procured under the Placing instead of not less than six Placees as disclosed in the Announcement. The Placee procured by the Placing Agent is Vibrant Noble Limited, a company incorporated in the British Virgin Islands with limited liability. To the best knowledge, information and belief of the Company having made such reasonable enquiry and as informed by the Placing Agent, each of the Placee and its ultimate beneficial owner is an Independent Third Party.

The Placee will subscribe for all the 379,900,000 Placing Shares, representing 20% of the issued share capital of the Company as at the date of this announcement and approximately 16.67% of the share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

Assuming there is no other Placee being procured by the Placing Agent, immediately upon completion of the Placing, the shareholding structure of the Company will be as follows (assuming that there are no other changes in the issued share capital of the Company):

	As at the date of this announcement		Immediately upon completion of the Placing (assuming all the Placing Shares are fully placed)	
	Number of Shares	Approx. %	Number of Shares	Approx. %
Hugo Lucky Limited (<i>Note 1</i>)	960,500,000	50.56%	960,500,000	42.14%
Sharp Years Limited (<i>Note 2</i>)	254,500,000	13.40%	254,500,000	11.17%
Long Surplus International Limited (<i>Note 2</i>)	254,500,000	13.40%	254,500,000	11.17%
Fame Image Limited (<i>Note 2</i>)	254,500,000	13.40%	254,500,000	11.17%
Ho Hoi Yee, Wisery (<i>Note 2</i>)	254,500,000	13.40%	254,500,000	11.17%
Lai Tsui Har (<i>Note 2</i>)	254,500,000	13.40%	254,500,000	11.17%
Wu Weihong, Tony (<i>Note 2</i>)	254,500,000	13.40%	254,500,000	11.17%
The Placee — Vibrant Noble Limited	—	—	379,900,000	16.67%
Public Shareholders	684,500,000	36.04%	684,500,000	30.02%
Total	<u>1,899,500,000</u>	<u>100.00%</u>	<u>2,279,400,000</u>	<u>100.00%</u>

Notes:

- Hugo Lucky Limited is wholly-owned by Mr. Leung King Yue, Alex, an executive Director.*
- Sharp Years Limited is owned as to 50% by Long Surplus International Limited and 50% by Fame Image Limited respectively. Long Surplus International Limited is beneficially and ultimately owned as to 66.67% by Ms. Ho Hoi Yee, Wisery and 33.33% by Ms. Lai Tsui Har. Fame Image Limited is beneficially and ultimately owned as to 70% by Ms. Chan Pui Kwan, a non-executive Director and 30% by Mr. Wu Weihong, Tony.*

As at the date hereof, certain conditions precedent to the Placing as set out in the Placing Agreement have yet been fulfilled. The Company will publish further announcement(s) to provide update on the Placing as and when necessary and appropriate.

Shareholders and potential investors of the Company should note that completion of the Placing is subject to the fulfilment of the conditions set out in the Placing Agreement. The Placing may or may not proceed. Shareholders and potential investors of the Company are therefore urged to exercise caution when dealing in the Shares and other securities of the Company.

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 19 December 2017

As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui Kwan as Non-executive Director; Mr. Kwok Ming Fai, Mr. Lo Chi Ming, Erik and Mr. Jochum Siebren Haakma as Independent Nonexecutive Directors.