

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31 / 5 / 2018		
To: Hong Kong Exchanges	and Clearin	g Limited		
Name of Issuer	DT Capital	Limited		
Date Submitted	1 June 2018	3		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>356</u>	_Descriptio	n: Ordinary	Shares	
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth <u>4,0</u>	000,000,000	0.01	40,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month	4,0	000,000,000	0.01	40,000,000
(2) Stock code : <u>N/A</u>	Descriptio	n :		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code : <u>N/A</u>	Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month	-		
3. Other Classes of Sha	res			
Stock code: <u>N/A</u>	Descri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share c	apital at the end	of the month (HK\$	40,000,00	0
II. Movements in Issued	d Share Capital			
	No. of or (1)	rdinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,279,400,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	<u>N/A</u>	N/A	N/A
Balance at close of the month	2,279,400,000	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Bhare options (ander	share option	Benefines of the	188 <b>der</b> )			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
· · · · · · · · · · · · · · · · · · ·						
( / / )						
shares						
( <i>Note 1</i> )						
2.N/A						
-						
-						
-						
( / / )						
shares						
(Note 1)						
3.N/A						
3.17/11						
( / / )						
shares						
( <i>Note 1</i> )						
,		To	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)		
			•			
			•	Other class)	IN/A	
Total funds raised dur		n from exercise of				
options (State current	ey)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / ) 					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		m . 16 . (2			
			(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$	A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full pa	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/</u>	( / / ) shares (Note 1)		
2. <u>N/</u>	/A ( / / ) shares ( <i>Note 1</i> )		
3. <u>N/</u>	, ,		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements	in Issued	l Share Capital			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
2.	Open offer	At price :	State	Class of shares Ordinary issuable (Note 1)  Issue and allotment  date: (dd/mm/yyyy) ( / / /)  EGM approval date: (dd/mm/yyyy)		
3.	Placing	At price :	State currency	Class of shares Ordinary issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)	N/A	<u>N</u> /A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)	N/A	<u>N/A</u>
10. Other (Please specify) At State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordinary shares) (Preference shares (Other class		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

N/A

(1)

(2)

Remarks (if any):
N/A
Submitted by: Eric Lee
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.