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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders and potential investors that the Group is expected to record a loss for the year ended 31 December 2018 of approximately HK\$42 million, as compared to net profit of approximately HK\$8 million for the year ended 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by DT Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the Group’s unaudited consolidated management accounts of the Group for the year ended 31 December 2018, the Group is expected to record a loss attributable to Shareholders of approximately HK\$42 million as compared to net profit of approximately HK\$8 million for the year ended 2017. The expected loss are mainly attributed to an increase in unrealized loss on financial asset at fair value through profit & loss and impairment loss.

As the Company is still in the process of finalising the Group’s consolidated annual results for the year ended 31 December 2018, the information contained in this announcement is only a preliminary estimate performed by the management of the Company based on currently available information which is not based on any figures or information audited by the Company’s auditors nor reviewed by the audit committee of the Board. The figures disclosed in this announcement may be subject to changes and adjustments. Details of the Group’s performance will be disclosed in the annual results announcement which is expected to be released on or about 29 March 2019.

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By Order of the Board

DT Capital Limited

Chan Pui Kwan

Chairman

Hong Kong, 28 March 2019

As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui Kwan and Ms. Li Peng as Non-executive Directors; Mr. Kwok Ming Fai, Mr. Lo Chi Ming and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.