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DT CAPITAL LIMITED 鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

INSIDE INFORMATION DECREASE IN LOSS

This announcement is made by DT Capital Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the Board's preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 (the "**Year 2024**") and the information currently available, the Group is expected to record a decrease in loss before taxation for the Year 2024 of approximately 56.8% or approximately HK\$16.1 million as compared to the corresponding year in 2023. This improvement mainly due to significant decrease in the fair value loss on financial assets at fair value through profit or loss, which decreased to approximately HK\$6.2 million from approximately HK\$21.4 million in the corresponding year in 2023. This reduction is primarily due to decrease in unrealised losses arising from listed shares in Hong Kong, which decreased to approximately HK\$16.7 million in the corresponding year in 2023. The decrease in unrealised losses suggests an improvement in market condition, as the Hong Kong stock market showed signs of recovery in Year 2024. The Directors considered the above factors contributed to the decrease of loss of the Group for the Year 2024.

As the Company is in the process of finalising the consolidated results of the Group for the Year 2024, the information contained in this announcement is only based on the preliminary review of the Company's unaudited consolidated management accounts which have not been reviewed or audited by either the audit committee or the auditors of the Company. Actual financial results of the Group may be different from what is contained in this announcement. The Company expects to announce the audited annual results of the Group for the Year 2024 by 28 March 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board DT Capital Limited Chan Pui Kwan Chairman

Hong Kong, 25 March 2025

As at the date of this announcement, the Board comprises Mr. Leong Chi Wai and Mr. Su Chunxiang as Executive Directors; Ms. Chan Pui Kwan as Non-executive Director; Mr. Chen Yeung Tak, Mr. Tang Chin Ting and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.